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Regulated information – 28 September 2017 – 10.30 a.m. (CET)

On 20 September 2017, Solvay SA (the "**Offeror**") launched an invitation to eligible holders of its outstanding EUR 500,000,000 4.625 per cent. Notes due 2018 (ISIN: BE0374557404) (the "**Notes**") to tender their Notes for purchase by the Offeror for cash up to the Maximum Acceptance Amount (the "**Offer**"). The Offer was made on the terms and subject to the conditions set out in the Tender Offer Memorandum dated 20 September 2017 (the "**Tender Offer Memorandum**").

Copies of the Tender Offer Memorandum are available from the Tender Agent as set out below. Capitalised terms used in this announcement but not defined have the meanings given to them in the Tender Offer Memorandum.

The Offer expired at 5:00 p.m. (CET) on 27 September 2017 (the "**Expiration Deadline**").

The Maximum Acceptance Amount is determined by reference to the EUR Equivalent of the nominal amount of the US Repurchased Notes in the concurrent US Tender Offers. Cytec Industries Inc. has accepted for purchase US\$290,489,000 in aggregate nominal amount of US\$ Notes pursuant to the concurrent US Tender Offers, which equates to EUR 247,554,726 in aggregate nominal amount. Following such acceptances, the Maximum Acceptance Amount for the Offer is equal to EUR 252,445,274.

The Offeror hereby announces that it will accept all Notes validly submitted for tender pursuant to the Offer and provides the final results of the Offer as follows:

Aggregate principal amount of Notes tendered: EUR 117,936,000

Aggregate principal amount of Notes accepted: EUR 117,936,000

Purchase Price: 103.627 %

Pro ration Factor: N/A

The Settlement Date for the Offer is expected to be 2 October 2017.

BNP Paribas and HSBC Bank plc are acting as Dealer Managers for the Offer and Citibank N.A., London Branch is acting as Tender Agent.

Questions and requests for assistance in connection with the Offer may be directed to the Dealer Managers.

THE DEALER MANAGERS

BNP Paribas
10 Harewood Avenue
London NW1 6AA
United Kingdom

Telephone: +44 (0)20 7595 8668
Attention: Liability Management Group
Email: liability.management@bnpparibas.com

HSBC Bank plc
8 Canada Square
London E14 5HQ
United Kingdom

Telephone: +44 (0)20 7992 6237
Attention: Liability Management Group
Email: LM_EMEA@hsbc.com

Questions and requests for assistance in connection with the delivery of Tender Instructions may be directed to the Tender Agent.

THE TENDER AGENT

Citibank N.A., London Branch

Citigroup Centre
Canada Square
London E14 5LB
United Kingdom

Telephone: +44 (0)20 7508 3867

Attention: Exchange Team

Email: exchange.gats@citi.com

DISCLAIMER This announcement must be read in conjunction with the Tender Offer Memorandum. None of the Dealer Managers, the Tender Agent and the Offeror makes any recommendation or representation whatsoever regarding the Offer.

None of the Dealer Managers, the Tender Agent and any of their respective directors, officers, employees, agents or affiliates assumes any responsibility for the accuracy or completeness of the information concerning the Offeror, the Notes or the Offer contained in this announcement or in the Tender Offer Memorandum. None of the Dealer Managers, the Tender Agent and any of their respective directors, officers, employees, agents or affiliates is acting for any Holder, or will be responsible to any Holder for providing any protections which would be afforded to its clients or for providing advice in relation to the Offer, and accordingly none of the Dealer Managers, the Tender Agent and any of their respective directors, officers, employees, agents or affiliates assumes any responsibility for any failure by the Offeror to disclose information with regard to the Offeror or the Notes which is material in the context of the Offer and which is not otherwise publicly available.