

Bloomberg US Corporate A- and Above 10+ Years Liquid Index

This document is intended to be read in conjunction with the [Bloomberg US Corporate Index](#) and the [Bloomberg Fixed Income Index Methodology](#); these documents collectively constitute the index methodology for this Index.

The Bloomberg US Corporate A- and Above 10+ Years Liquid Index tracks the USD-denominated, fixed-rate, taxable corporate bonds that have a credit rating of A- or higher. The index includes securities with a minimum amount outstanding of USD1bn and at least 10 years remaining to maturity. The US Corporate A- and Above 10+ Years Liquid Index is a subset of the US Credit and US Aggregate Indices. The index was launched in July 2018, with index history backfilled to July 1, 2006.

Index Ticker I34063US Index: Total Return USD Unhedged

Eligibility Requirements:

Currency	Principal and interest must be denominated in USD
Sector	Corporate (industrial, utility and financial institutions) issuers only
Quality	The security should carry a rating of A3/A- or higher using the Bloomberg index rating methodology
Amount Outstanding	USD1bn minimum par amount outstanding
Coupon	Fixed-rate coupon only
Maturity	At least 10 years until final maturity, regardless of optionality
Seniority of Debt	Subordinated issues are excluded
Market of Issue	SEC-registered bonds only

Security Types

Included

- Bullet bonds
- Original issue zero coupon bonds
- Underwritten MTN
- Enhanced equipment trust certificates (EETC)
- Certificates of deposit

Excluded

- Contingent capital securities, including traditional CoCos and contingent write-down securities, with explicit capital ratio or solvency/balance sheet-based triggers
- Bonds with equity type features (eg, warrants, convertibles, preferreds, DRD/QDI-eligible issues)
- Inflation-linked bonds, floating-rate issues
- Taxable and tax-exempt municipal securities, covered bonds
- Private placements, retail bonds
- USD25/USD50 par bonds
- Structured notes, pass-through certificates
- Illiquid securities with no available internal or third-party pricing source

**Rebalance
Frequency**

Monthly

Environmental, Social and Governance (ESG) Disclosures

This index does not take into account any ESG factors or pursue any ESG objectives. Please refer to the [Bloomberg Fixed Income Methodology](#) for ESG disclosures.

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