

OPEN SYMBOLOGY



Bloomberg LEI

SEC Adopts Amendments to Form 13F

On June 23, 2022, the Securities and Exchange Commission (SEC) [adopted](#) certain amendments to Form 13F. One of these amendments will allow managers to disclose, for each security reported on Form 13F, the security's FIGI in addition to its CUSIP number. The amendments to Form 13F will be effective on January 3, 2023.

In preparation for these changes, users can freely obtain FIGI via our web portal, [OpenFIGI.com](https://www.openfigi.com). Users can also map to FIGI in bulk using our API.

Learn more: <https://www.openfigi.com/api>

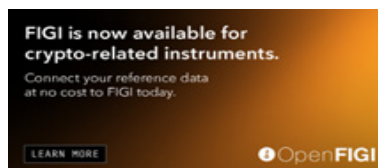
Simplify ESG Integration with FIGI and LEI

Identifiers that don't change over time and enable interoperability are key foundational tools for seamlessly connecting ESG data with existing data infrastructures so firms can gain valuable insights faster.

Read more [here](#)

Don't miss us at WFIC in October where Richard Young and Rich Robinson will be facilitating a round table around the identifier data challenges of digital assets and ESG.

See the full agenda [here](#)



EVERYTHING YOU WANTED TO KNOW ABOUT CRYPTOCURRENCY DATA But Were Afraid To Ask

Richard Young will be moderating a panel at the upcoming WFIC event in October. Come learn how trading crypto works, and its comparison in traditional capital markets. Gain an understanding of how different countries are approaching regulation, how regulated vs. unregulated markets have flourished, and even whether efforts at banning access are working.

Vincent Dulhoste, CTO from Kaiko will also participate in this discussion. Kaiko is the FIGI Certified Provider for Crypto.

[Visit OpenFIGI.com for unambiguous identification across three levels of granularity for these instruments](https://www.openfigi.com)



INDUSTRY EVENTS

- Rich Robinson participated in two panels at the [CDO Midwest Summit](#) on September 27. “If they Build It, Will they Come?” covering how end users use their data, and “Moving from Data Defense to Creating Business Value” discussing how to start to get value from your data.
- Rich Robinson gave a Keynote address at the Boussias Data Conference (www.dataconference.gr) on September 28, the preeminent data conference bringing top executives invested in the Greek markets to discuss issues relevant to Chief Data Officers and Data Analysts. Rich discussed his book, “Understanding the Financial Industry Through Linguistics” and how applied linguistic techniques he introduces can be utilized for better data management and understanding.
- Corby Dear led a presentation on Bloomberg’s support for Open Data Standards at the 40th Annual Bank Depository User Group (BDUG) Conference held in September. BDUG was organized 40 years ago with the objective to increase information sharing between DTCC bank clients, institutional back offices and data providers. Corby led a discussion on the current state of Reference Data Management and Security Master Data issues, while highlighting FIGI’s core principles which aid in addressing the free flow of information.

New FIGI Facilitators

[AccessFintech LTD](#)



AccessFintech enables optimization of workflow through collaboration, using data and shared technology access. By enabling users to collaborate on data, it transforms operations to simplify and speed workflows, reduce capital requirements, and give access to benchmarking insights. At its core is Synergy which facilitates data collaboration at scale with more visibility into transaction data and workflow optimization to speed and simplify transactions through digital automation. Synergy allows for resolution and decision-making in one place, and technology distribution providing connectivity to new technologies and reducing the cost of ownership for all.

“Enabling OpenFIGI across the billions of transaction updates processed by AccessFintech each year allows us to deploy an important additional layer of data normalisation. With firms across the street favouring varying identifiers, OpenFIGI will support us and our clients in identifying instruments, cross asset, globally and in a normalised language. This ability to link together differing identifiers enhances the supports we provide through data pairing – going further into connecting data across multiple market players to facilitate eradication of exceptions, reduction of query traffic, and minimisation of risk.” **Steve Fazio, Co-Founder**

[OTC Technology LTD](#)



OTC Technology creates new technologies for counter-parties to meet current and evolving regulatory bodies’ requirements. OTC is a self-appointed “Gen 3.0” cryptography platform focusing on resolving the two most pressing pitfalls of the existing 2.0 and 1.0 blockchain server solutions; low transaction rate throughput and the burden of hosting large blockchain files on any single p2p node.

“OTC Technology has added FIGI and Open Symbology metadata enrichment for all assets to the OTC Blockchain.” **Ben Haim, Director OTC Technology**

