

# OPEN SYMBOLOGY

Link Data Across Security Masters

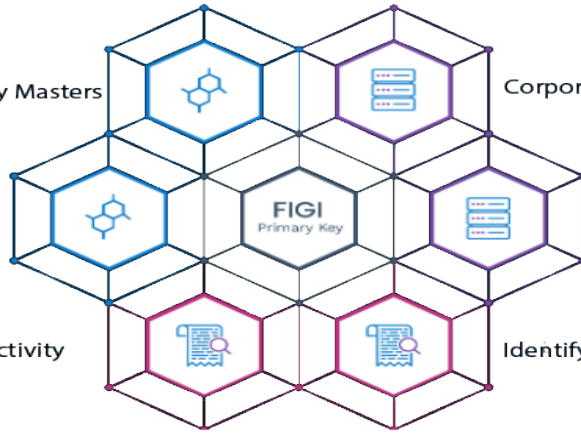
Corporate Action Processing

Maintain Data Lineage

Eliminate Trade Failures

Reconciliation Activity

Identify Trade/Settle Location



## 10+ Years of FIGI!

Watch our video highlighting the benefits & recognition from global regulators.



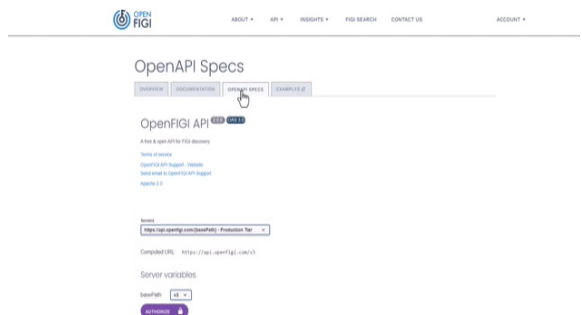
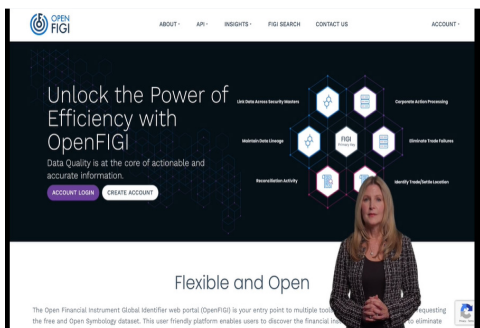
## 2025 YEAR IN REVIEW

## OpenFIGI.com New Look With Training Videos

OpenFIGI.com launched a brand-new look with new API capabilities and broader coverage including Private Equity and Loans. Click on any of the pictures below to view each training video.

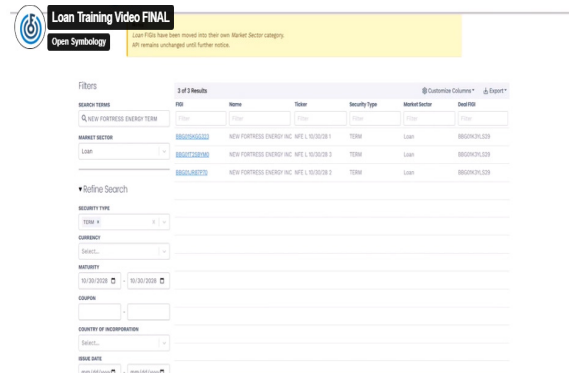
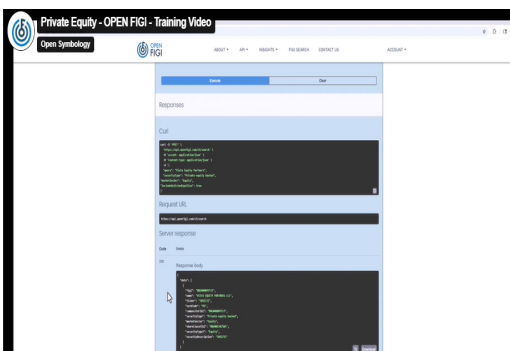
Intro Video

New API Capabilities Video



Private Equity Video

Loans Video



## Open Symbology Hosted Workshop in DC

The Open Symbology team brought together industry experts at our Washington, D.C. offices to explore the evolving role of data standards under the Financial Data Transparency Act (FDTA). The FDTA is a US federal law aimed to modernize and standardize how financial data is collected, reported, made interoperable and accessible across various U.S. federal regulatory agencies.

Karen Cacella served as the event's MC, while Greg Babyak delivered the keynote address, setting the stage with insights on the broader implications of FDTA and the need for cross-agency data alignment. It was then followed by a hands-on workshop which showcased the ease of using the OpenFIGI API (led by Sean Tompkins) and Bloomberg's LEI submission portal (led by Charles Gorman).

The event closed with a panel discussion (moderated by Tom Baldinger) where industry leaders offered valuable perspectives on current proposals, implementation strategies, and the long-term vision for standardized financial data. The panelists included Vishal Kapur from Deloitte, Ashley Nelle-Davis from the Data Foundation, Sherman Boone, retired Securities and Exchange Commission advisor, and Rich Robinson representing ISITC as Chairperson.



## Open Symbology Team Attended ISO Meetings In London

Open Symbology team members Richard Young, Rich Robinson & Corby Dear attended the ISO TC68 Plenary Week hosted by British Standards Institute and SWIFT in London.



## FIGI at FISD, FIX, ISSA & ISDA

Frances Liu spoke at a FISD event hosted by the Australian Securities Exchange, where she highlighted how the open-source FIGI supports data interoperability in securities databases and shared insights on global adoption trends.

Frances also moderated the “AI and Automation” panel at the APAC FIX Summit in Hong Kong, emphasizing the critical role of FIGI, FIX, and LEI in enhancing trading efficiency through AI and automation.

Richard Young represented Open Symbology as a panelist at the FIX EMEA Conference in London, contributing to the discussion on “The Future of Investments”, with a focus on digital assets and tokenization. He also participated in several other high-profile industry events, including the ISSA Symposium at the UBS Conference in Switzerland, the ICMA Conference in Frankfurt, and the 40th Anniversary ISDA Conference in Amsterdam, continuing to spotlight the role of standards in evolving financial ecosystems.



## 2025 Global ISO Plenary Meeting of ISO TC322 on Sustainable Finance

Frances Liu, representing the Standardization Administration of China, attended ISO TC322 (Sustainable Finance) global plenary in Guangzhou. The event brought together international experts, domestic scholars, and industry leaders to discuss new ISO standards in sustainable finance. As one of the three lead authors of a forthcoming ISO standard on Sustainable Fintech, Frances contributed a use case focused on blockchain, sustainable finance, and fixed income. The standard aims to guide the integration of innovative financial technologies into sustainable investment practices. She also joined a newly formed working group on carbon-related standards, sharing her expertise in symbology (FIGI & LEI). Her participation helped gather valuable feedback, strengthened Bloomberg's presence in global standard-setting, and positioned us to stay ahead of emerging trends in sustainable finance.



## The 2025 Annual Global LEI System Forum

The LEI Data team, in collaboration with the Regulatory Oversight Committee (ROC) and the Global Legal Entity Identifier Foundation (GLEIF), hosted the annual GLEIS Forum at Bloomberg's Sydney office. The event welcomed nearly 80 participants, including global regulators such as the Financial Stability Board, European Central Bank, Bank of England, HKMA, ASIC, and GLEIF, alongside leading financial institutions and fintech providers.

Welcoming remarks were delivered by Charles Gorman, Team Lead of the LEI Data team, together with senior leaders from GLEIF and ROC, setting the stage for a highly engaging program. The agenda featured seminar sessions on the evolving role of the LEI and vLEI in payments and global trade, two panel discussions, and a special presentation on the OTC derivative identifier (UPI).

With overwhelmingly positive feedback, the event reinforced Bloomberg's leadership as the largest LEI issuer globally and highlighted our commitment to advancing data standards and supporting the LEI ecosystem. The event was coordinated and supported by Steven Meizanis, Charles Gorman and Frances Liu, ensuring smooth execution and strong engagement throughout.



## FIGI Team Member Appointed Co-Chair of Industry Reference Data Working Group



The ISITC Reference Data & Standards Working Group plays a key role in advancing discussions around financial instrument and market participant reference data throughout the trade lifecycle. It also collaborates with industry groups to develop and promote market practice standards.

Following a membership-wide call for nominations, Tom Baldinger from the FIGI team was successfully appointed as one of the new co-chairs of the working group. His selection reflects both his deep expertise and the growing influence of FIGI within the reference data and standards community. Tom's leadership will help shape best practices and further Bloomberg's contributions to industry-wide data consistency and transparency.

# FIGI Coverage & API Usage Continues Its Incredible Growth!

Since the beginning of 2025, the Open FIGI database has grown significantly, with over 189 million new FIGIs assigned, bringing the total number of FIGIs in the database to over 1.5 billion. During the 2025 year, the platform also saw strong user growth reaching a total of over 20,000 users. These users have collectively run 180 billion API jobs in 2025, averaging 15 billion jobs per month without any service interruptions.

API Accounts by Country

