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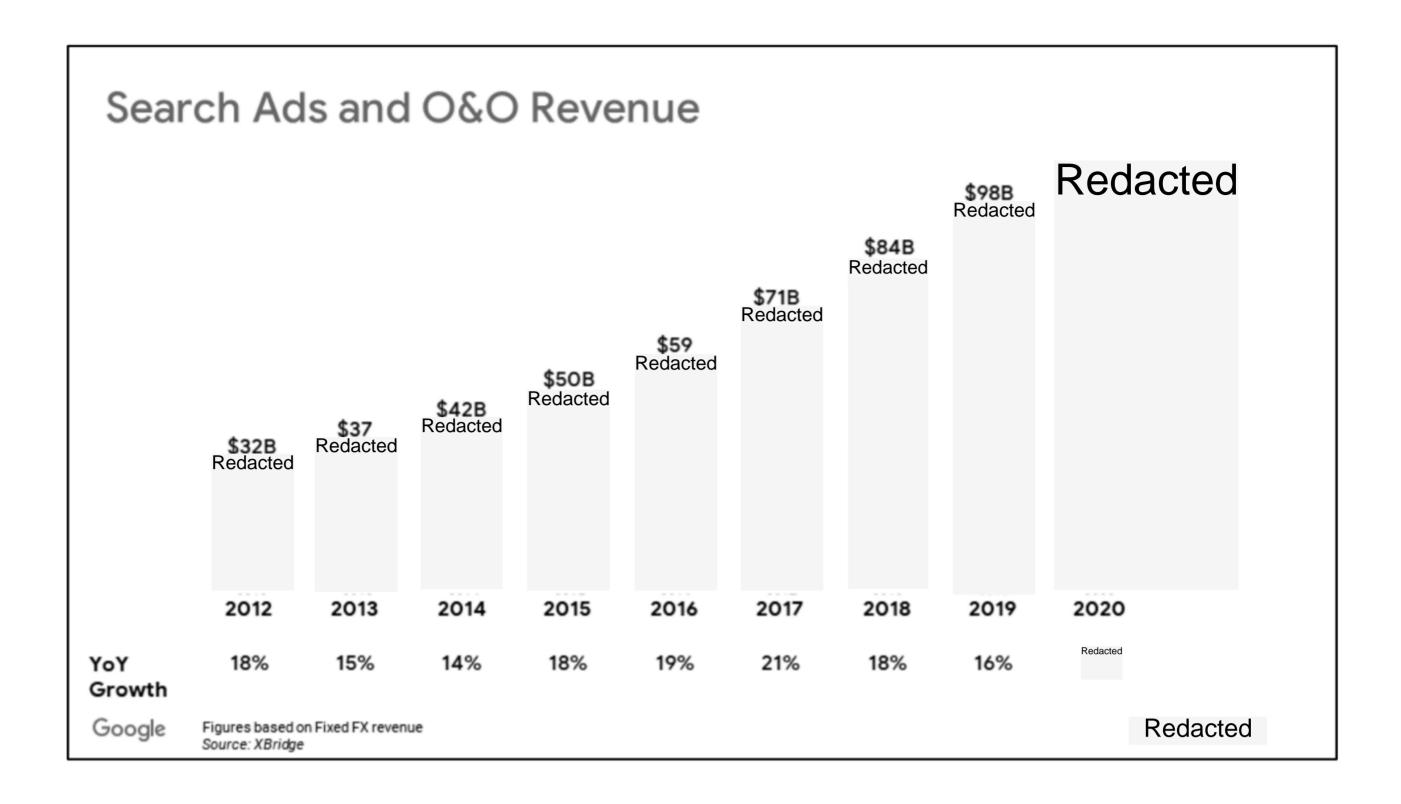
Andy Miller - /tick-202330657/docs/andymiller/Andy Miller
Search Ads 101 - for Steve _158CNCxpVodzTxvrziTk_pJrTmnI-OTkLe6WUTwcNRr0.pptx
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Google

Search Ads Overview

December 2020

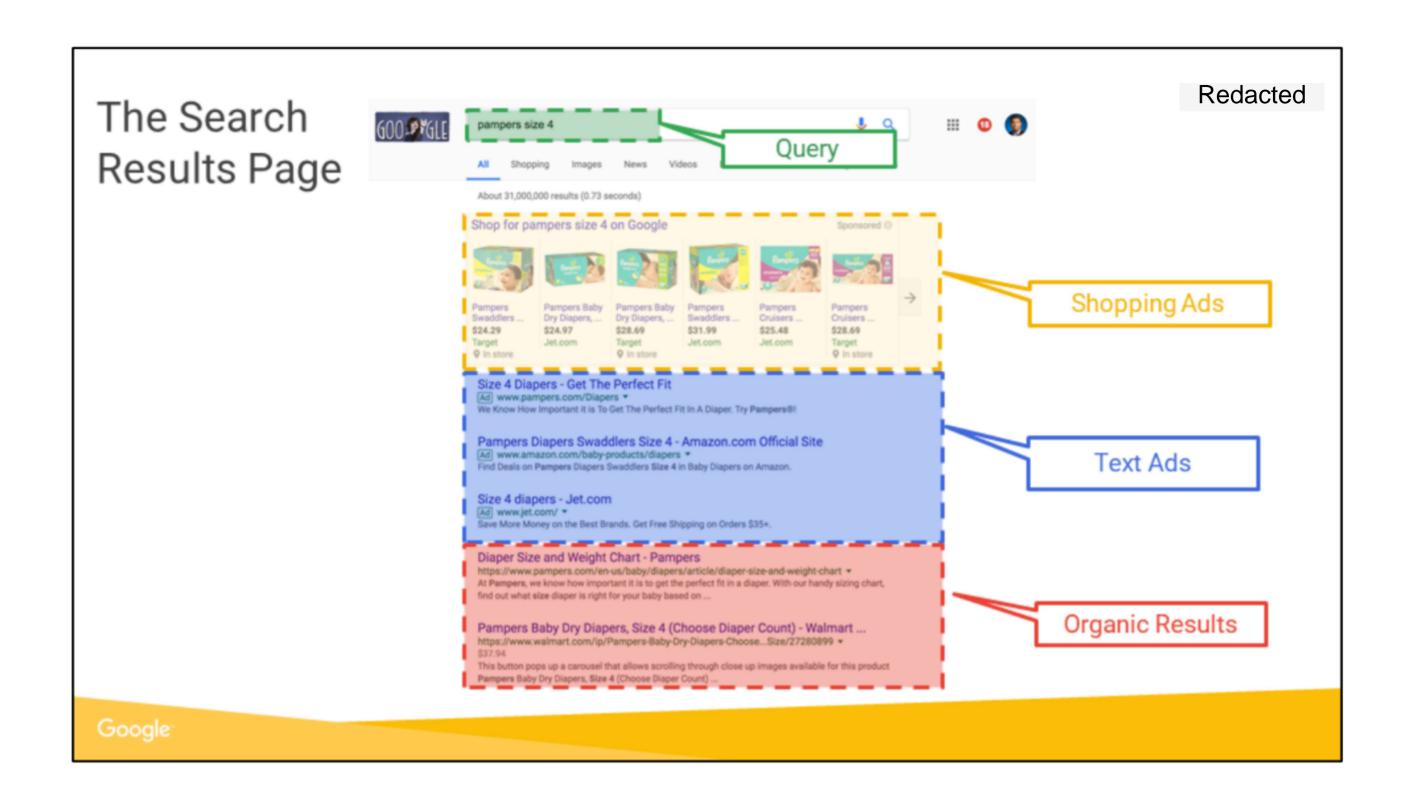
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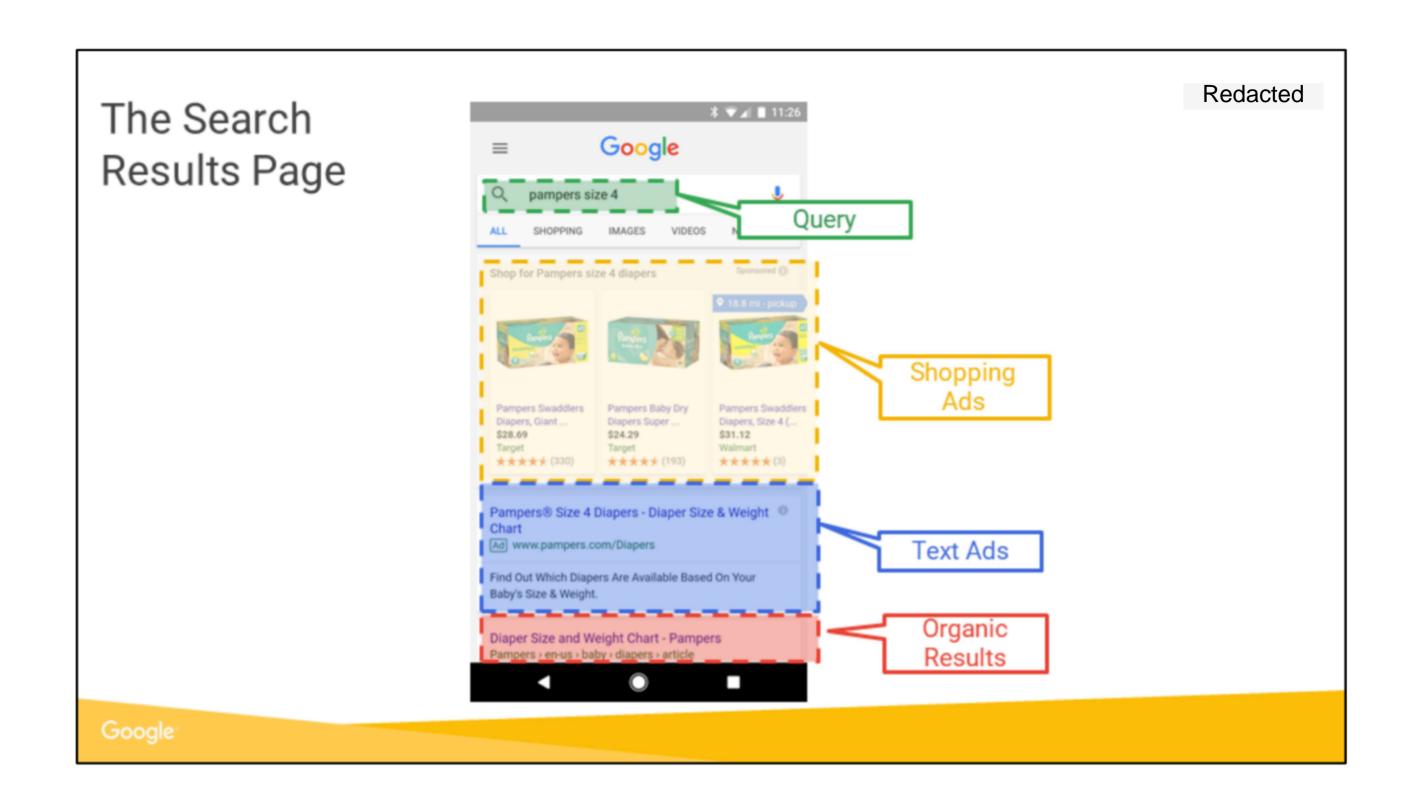


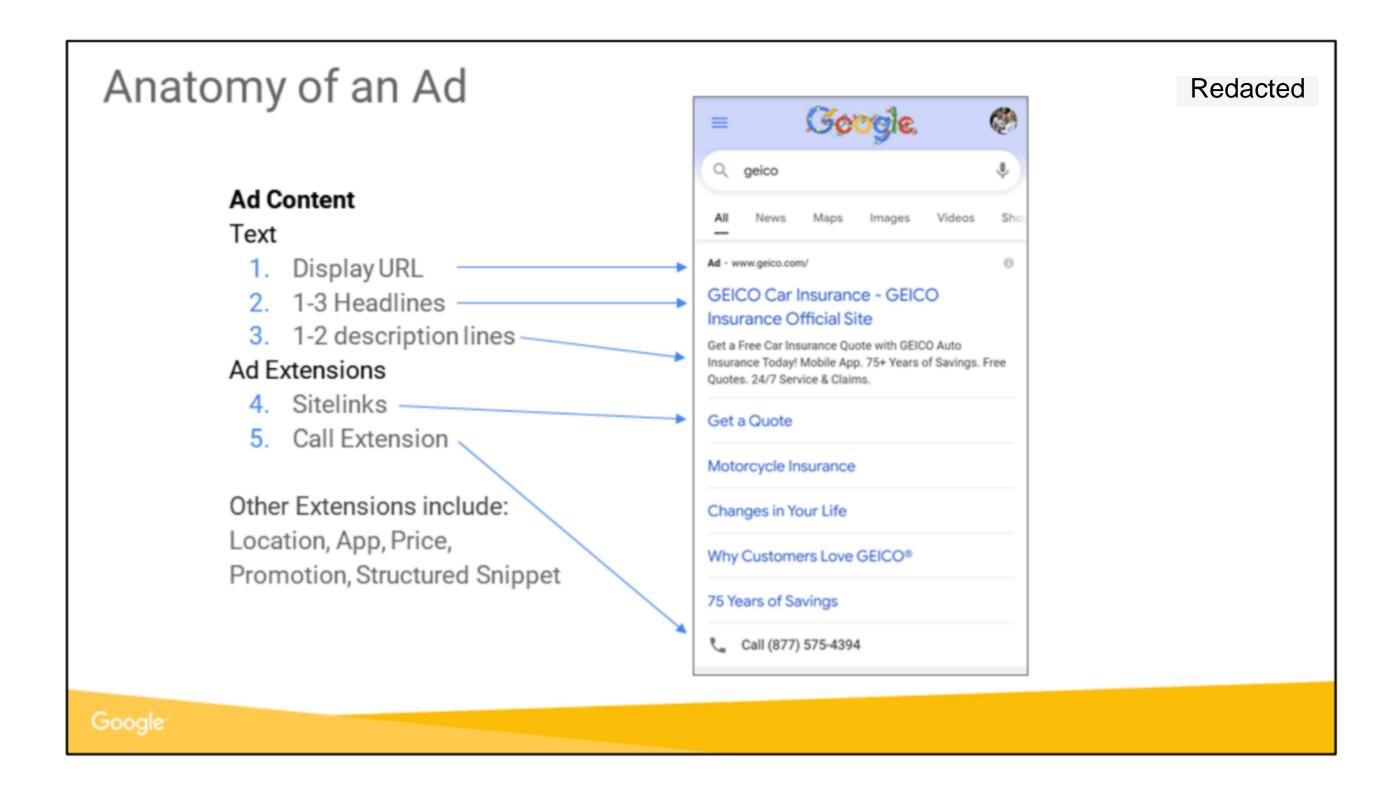
First off we wanted to remind you that we are all part of a most amazing business. Search Ads + O&O has grown at an incredible rate over the past decade - typically in the high teens - reaching Redacted last year, and despite covid - we'll exceed Redacted this year. You can see that the vast majority of our growth has come from Mobile search - especially in the last 5 years.

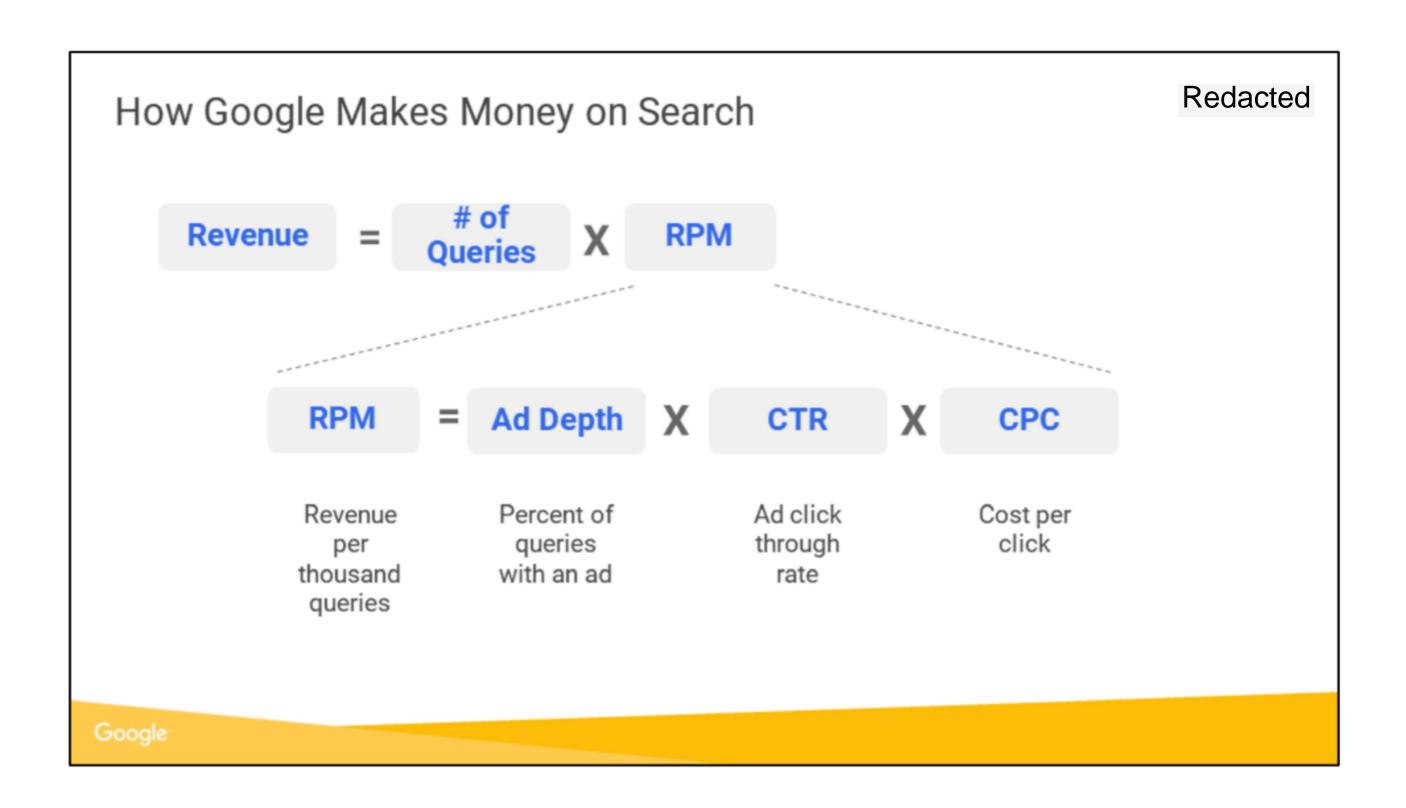
Desktop has has largely plateau-ed, while AFS has declined.

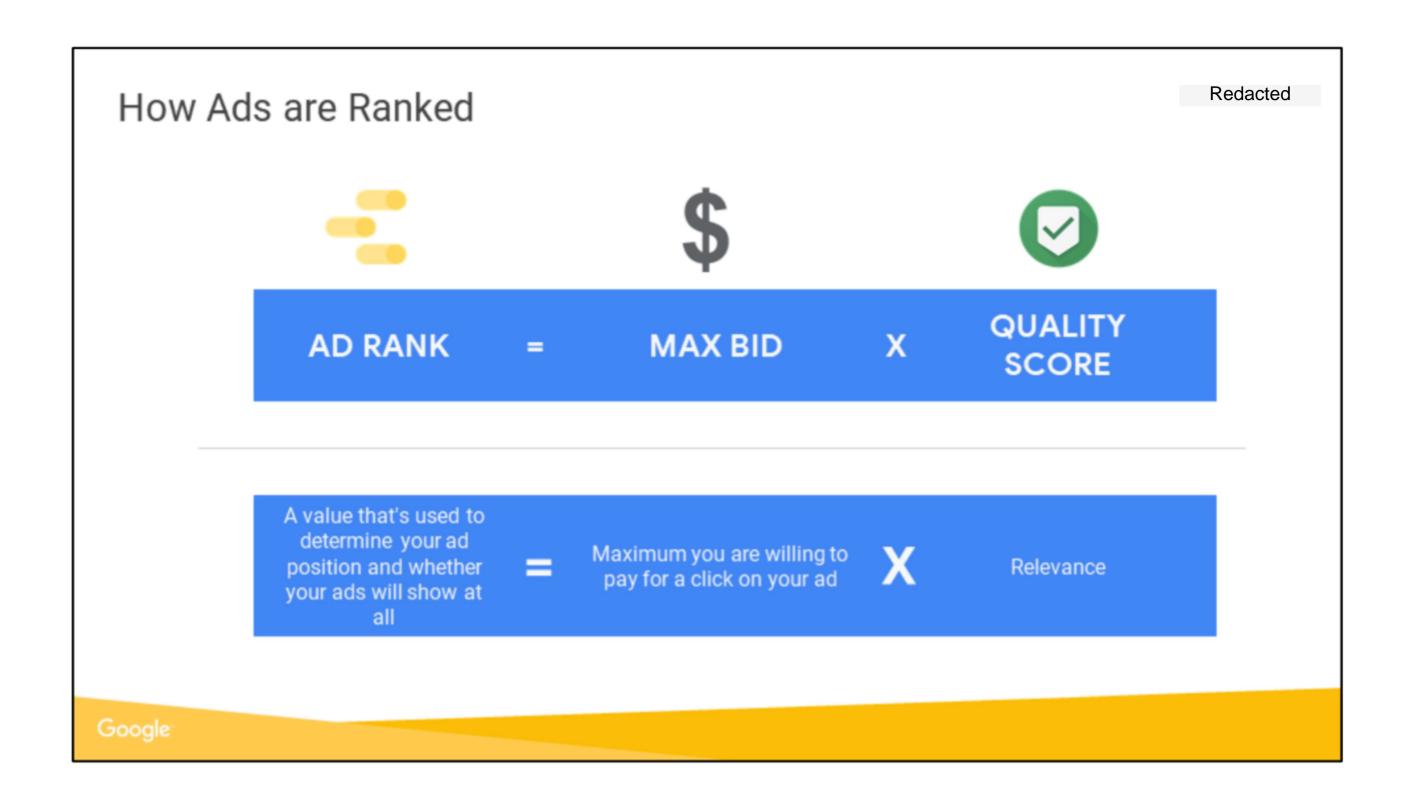
And just in the last couple years - you can see O&O like discovery and gmail starting to really contribute.











The highest-RPM verticals are a relatively low portion of overall Queries

Redacted

2019 Global RPM

% of 2019 Global Queries

	Description	Examples
Formats	Changes to the core ad formats, extensions or the UX on the Search Page	 Responsive Search Ads Card Cap UI / Stark ad label Image Extensions
Targeting	Enhancements to keyword targeting (e.g., new match types), automated targeting options or new audience targeting capabilities	 In market audiences Semantic match types Smart Targeting
Bidding / Budgets	New ways to bid (e.g., Target CPA), new budgeting controls (e.g., shared budgets) and quality improvements	Monthly budgetsTarget ROASLTV reporting
Campaign Management	New campaign structures (e.g., universal campaigns, Reporting, new buying doors (e.g., Smart Campaigns, SA 360)	OptiscoreUberversalsAmalgam (New SA360)