



work priorities:

- hedging/getting more capital
  - sell NQAs
  - tokenizing stocks
  - Blockfi
  - raising from Saudis
- make SBF's delta visibility better
- trading JGBs
- serum governance thing/swordfish
- PERP governance thing
- fixing our upbit shit
- getting more loans
- deep dive for ventures stuff we could sell
- politics stuff
- testing FTX US stocks
- look into Willie's bc accum desposes
- how much does it cost not to do PFOF?
- follow up on RH wormhole 0x thing
- figure out policy on location (\$100m)
- IAR plans
- follow up on Deltec stuff (\$5m)
- Playup (\$5m)
  - finish the rest of the DD docs
- GHS (\$2m)
- paradigm trading (\$10k/day)
- understanding WAVES stuff (\$10m)

- integrating Ledger Prime
- data retention
  - go through my telegram DMs
  - go through my telegram groups
- security
  - remove people's AR emails
  - security checklist

things Sam is freaking out about:

- hedging
- bad PR in the next 6 months
  - Alameda/FTX
- user experience
  - VIPs: API throughput
  - click traders: front end lag
- getting regulators to crack down on binance
- raising from MBS
- getting capital from Blockfi
- Alameda/Modulo relationship
- Willie being happy
- insto stock onboarding
- reddit
- buying SNAP
- trading JGBs
- bad English lanugage content
- making bonus process better for next semester



projects I'm excited about:

- hedging our overall deltas
- understanding the ETH merge