## Wall Street \& Analyst Consensus

## U.S. car and light truck sales estimates for October 2018

| Analyst-Company | cM | Ford | Chrysler |
| :--- | :---: | :---: | :---: | :---: |
| Jamie Albertine - CER | - | - | - |
| Alan Baum - Baum \& Associates | - | - | - |
| Ryan Brinkman - JPMorgan | $-4.3 \%$ | $-4.8 \%$ | - |
| Jeremy Acevedo - Edmunds.com | -8.8 | -5.0 | $9.2 \%$ |
| Charlie Chesbrough - Cox Automotive | -9.4 | -9.9 | 15 |
| Chris Hopson - IHS Markit | - | - | - |
| Jeff Schuster - LMC Automotive | - | - | - |
| Erin Sunde - WardsAuto | -6.7 | -3.8 | 12 |
| Joseph Spak - RBC Capital Markets | -5.0 | -3.2 | 12 |
| David Tamberrino - Goldman Sachs | -5.9 | -6.3 | 12 |
| Analyst average | $-6.7 \%$ | $-5.5 \%$ | $12 \%$ |

Change from October 2017
GM Ford Chrysler
6.7
.
U.S. car and light truck sales estimates for October 2018

| Analyst-Company | Toyota | Honda | Nissan | Hyundai/Kia | Vw/Audi |
| :--- | :---: | :---: | :---: | :---: | :---: |
| Jeremy Acevedo - Edmunds.com | $2.3 \%$ | $-0.6 \%$ | $-13 \%$ | $1.7 \%$ | $1.2 \%$ |
| Charlie Chesbrough - Cox Automotive | -7.7 | -1.8 | -6.5 | 1.6 | -0.3 |
| Erin Sunde - WardsAuto | 1.2 | 1.3 | -10 | 4.6 | - |
| Joseph Spak - RBC Capital Markets | 0.9 | 0.6 | -11 | 2.6 | -0.7 |
| Analyst average | $-1.4 \%$ | $-0.4 \%$ | $-10 \%$ | $2.6 \%$ | $0.5 \%$ |

Change from October 2017

| U.S.car and <br> light truck sales <br> October 2018, | Analyst - Company | CM | Ford | Chrysler |
| :--- | :--- | :--- | :--- | :---: | :---: |
| selling-day | Ryan Brinkman - JPMorgan | $-8.0 \%$ | $-8.5 \%$ | - |
| adjusted figures | Joseph Spak - RBC Capital Markets | -10 | -8.0 | 8.0 |
|  | David Tamberrino - Goldman Sachs | -9.5 | -9.9 | $7.9 \%$ |
|  | Analyst average | $-9.2 \%$ | $-8.8 \%$ | $8.0 \%$ |

1 - Seasonally Adjusted Annual Rate: An annualized measure of monthly sales that adjusts for seasonal trends.
Sources: Data compiled by Bloomberg Note: October had 26 selling days, one more than in 2017.

