

Wall Street & Analyst Consensus >>>

U.S. car and light truck sales estimates for November 2018

Change from November 2017

Analyst - Company	GM	Ford	Chrysler
Jamie Albertine – CER	–	–	–
Alan Baum – Baum & Associates	–	–	–
Ryan Brinkman – JPMorgan	-3.5%	-7.0%	–
Jeremy Acevedo – Edmunds.com	-2.5	-9.3	14%
Charlie Chesbrough – Cox Automotive	-4.2	-12	16
Chris Hopson – IHS Markit	–	–	–
Jeff Schuster – LMC Automotive	–	–	–
Joseph Spak – RBC Capital Markets	-3.1	-6.9	13
Haig Stoddard – WardsAuto	-3.4	-9.8	15
David Tamberrino – Goldman Sachs	-4.7	-7.3	15
Analyst average	-3.6%	-8.7%	15%

SAAR¹ in millions

SAAR	YoY change
17.3M	-0.2M
17.0	-0.5
17.5	0.0
17.3	-0.2
17.1	-0.4
17.2	-0.3
17.2	-0.3
17.3	-0.2
17.4	-0.1
17.4	-0.1
17.3M	-0.2M

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Change from November 2017

Analyst - Company	Toyota	Honda	Nissan	Hyundai/Kia	VW/Audi
Jeremy Acevedo – Edmunds.com	1.0%	-7.1%	-16%	0.6%	-2.5%
Charlie Chesbrough – Cox Automotive	-3.5	-8.4	-15	1.5	-1.9
Joseph Spak – RBC Capital Markets	1.1	-4.0	-17	-1.4	–
Haig Stoddard – WardsAuto	1.8	-3.9	-13	-1.5	-6.1
Analyst average	0.1%	-5.9%	-15%	-0.2%	-3.5%

1 – Seasonally Adjusted Annual Rate: An annualized measure of monthly sales that adjusts for seasonal trends.

Sources: Data compiled by Bloomberg