UNITED STATES DISTRICT COURT DISTRICT OF CONNECTICUT

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

v.

3:24-cv-02018-SVN

Silver Point Capital, L.P.,

Defendant.

JOINT MOTION FOR ENTRY OF STAY

Plaintiff Securities and Exchange Commission (the "Commission") and Defendant Silver Point Capital, L.P. ("Defendant") respectfully request that the Court enter a stay of this action for six weeks up to and including April 17, 2025. As grounds for this motion, the parties state as follows:

The Commission filed its complaint on December 20, 2024. Defendant filed its answer to the complaint on February 18, 2025.

The parties have reached an agreement in principle, subject to the vote of the Commission, to dismiss this action with prejudice, on the condition that Defendant agrees to waivers and releases, including any rights under the Equal Access to Justice Act or the Small Business Regulatory Enforcement Fairness Act of 1996 and any claims against the Commission and its officers or employees.

The parties anticipate that on or before April 17, 2025, they will make a filing to dismiss this action or will submit a joint status report.

WHEREFORE, the parties respectfully request that the Court enter an Order staying this

action until April 17, 2025.

Respectfully submitted,

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Dated: March 6, 2025

Michael C. Moran, phv08741 Susan R. Cooke SECURITIES AND EXCHANGE COMMISSION Boston Regional Office 33 Arch Street, 24th Floor Boston, MA 02110 (617) 573-8900 moranmi@sec.gov cookes@sec.gov

Counsel for Plaintiff

Dated: March 6, 2025

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Counsel for Defendant

CERTIFICATE OF SERVICE

I hereby certify that on March 6, 2025, I electronically filed the foregoing document using CM/ECF and, accordingly, the document will be sent electronically to all participants registered to receive electronic notice in this case

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Michael C. Moran