## **OPEN SYMBOLOGY**

**Financial Instrument Global Identifier** 

# CASE STUDY: BMLL TECHNOLOGIES ADOPTS FIGI

The fintech firm found a solution in Financial Instrument Global Identifier (FIGI): it enabled them to manage identification of financial instruments far more easily than if they were to attempt a project of this magnitude themselves, especially as the uptake of firms using FIGIs has seen strong growth in the last 12-24 months To read the full report, Click here

### **INDUSTRY EVENTS**

- >> Join the industry at this year's Data Management Summit in NYC on Sept 20, 2018 where Rich Robinson will participate in the Panel: "The latest on identifiers and standards LEIs, ISINs, FIGI, CFI codes and entity data management to manage risk and meet regulatory compliance". To view the full agenda, please click here
- >> With the vast amounts of data inundating the financial services industry, data management is critical for efficient business operations. Rich Robinson participated in ISITC and the EDM Council's webinar "Navigating the Data Landscape" on Tuesday, July 10 from 10:00 11:00 am US EST. Click here for more details
- >> Join industry professionals on September 25, 2018 at the LMA Syndicated Loan Conference in London as they discuss the trends, challenges, and opportunities impacting the syndicated loan market. Hear from Richard Young as he participates in a panel session focused on 'Identifiers and data change is happening'. For the full agenda, please see:

http://www.lma.eu.com/londonconference2018/

>> On June 21st, Bloomberg's Frances Liu with the support of Richard Robinson delivered a presentation on FIGI during the Peoples Bank of China seminar. Most of the 100 guests who attended were senior executives from Chinese regulatory decision-making bodies and top-tier domestic/international industry players. Full press release

### OpenFIGI

Keep an eye out over the coming months for Search and API enhancements. This includes more intraday updates, expanded coverage and Open Symbology metadata to help identify non-listed and matured instruments!

#### **OPENFIGI SEARCH AND API ENHANCEMENTS:**

- Open Symbology metadata for non-listed instruments
- Increased FIGI coverage of matured instruments
- Increased timeliness of data updates
- \*\*Additional instructions will be provided upon release

### **MUNI REQUEST SERVICE:**

The OpenFIGI request service will soon be available to users who sign up for an account on OpenFIGI.com. Municipal underwriters, placement agents, and financial advisors can easily submit the information needed to set up a Municipal Bond on the Bloomberg Terminal and receive a FIGI for that security.

- The request service is provided free of charge
- Standardized templates, including pre-populated and drop down fields per asset type to expedite the process
- Ability to track current and historic submissions
- Ability to copy and edit a previous submission for submission of a new issue with similar characteristics
- · Ability to submit new issues in bulk when serial maturities exist for a new issue
- · Issuance of a new Financial Instrument Global Identifier for each new instrument

