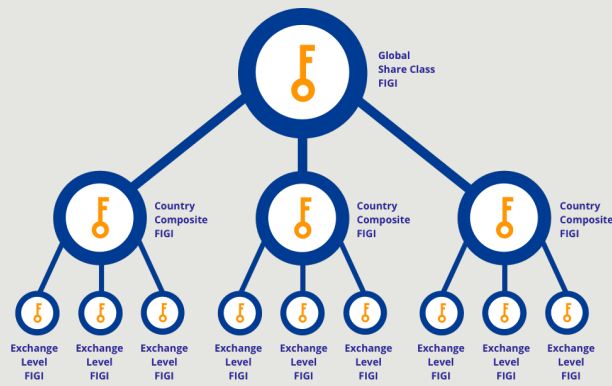


OPEN SYMBOLOGY

 OpenFIGI

Bloomberg LEI



UNLOCK THE EXPERIENCE

BREAKING NEWS!

FIGI Wins 2023 A-Team Innovation Award



The Financial Instrument Global Identifier (FIGI) standard has won Most Innovative Data Standards Initiative at the A-Team Innovation Awards 2023. These awards celebrate innovative projects and teams that leverage new and emerging technologies to deliver high-value solutions for financial institutions in capital markets. The winners for these awards were selected by A-Team Group's editorial team and Innovation Advisory Board, which is comprised of experienced practitioners in the data and technology industry for capital markets. Click [HERE](#) for the Press Release.

Form 13F Report: 10.8% with FIGI

On January 3, 2023 the SEC adopted amendments to Form 13F allowing managers to disclose FIGI. Since this went into effect, a total of 10.8% filers have voluntarily reported a FIGI.

Bloomberg Reduces LEI Fees

Effective April 1, 2023, Bloomberg is reducing the fees associated with LEI requests. Any submission made on this date and going forward will receive this new price level. This reduction impacts requests for new LEI registrations as well as existing LEI renewals. For further information, please click [HERE](#).

Additionally, the newest version of the LEI website user guide has been posted to our FAQ page and can be found [HERE](#).

 OpenFIGI

A New FIGI Facilitator

Phaseinvest's plug & play technology improves equity investing by simplifying the management of equity risk factors. They unburden their clients from the time & effort associated with data processing and free up an extra day per week that they can focus on higher value tasks. Their clients simply upload their portfolios into the platform and obtain 360° insight into the risk exposures of their equity portfolios. With their partner Finscience, they bring highly quality easily accessible ESG analytics to investment managers at an affordable price. Click [HERE](#) for Phaseinvest Site.



"Phaseinvest uses FIGI as its primary identifier due to it being an open symbology that provides a unique, non-changing, and perpetual identifier for consistent security level historical perspective. It enables us to achieve robust & efficient identification of securities across different data sources. We actively encourage our clients to consider FIGI as their symbology of choice as it will immediately inject efficiencies into their data management processes." – Arun Soni (Co-Founder of Phaseinvest)

Click [HERE](#) to see a list of all our facilitators.

FIGI Footprints in 2023

Frances Liu was a guest lecturer on ESG and FIGI to the ESG data management students from the Hong Kong University of Science and Technology in February. Frances spoke about the FIGI standard and highlighted how students can use this open ID standard to perform ESG data analysis.



Rich Robinson led a seminar of global leaders and regulators from APAC and the US, held in Washington DC in February, focused on creating a universal set of Common Principles for CBDC.



Rich MC'd the March ISITC Global Summit in Boston, March 21-23, which brought over 200 industry professionals together to discuss critical issues around T+1, Diversity & Inclusion, and enabling operations through creating greater efficiencies.

Richard Young spoke on a panel at the recent FIX Protocol EMEA conference in London, covering the impact of blockchain technology on the issuance and trading of traditional assets such as bonds and equities. Click [HERE](#) for the full agenda.



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